

# Water: A Growth Sector in India



# Draft National Water Policy, 2012

- Need for broader overarching national legal framework
- Water “economic good”, pricing to reflect real value
- Subsidies and incentives to encourage recycling/reuse
- Establish Water Regulatory Authority in each state
- Permanent Water Disputes Tribunal at the Center
- Push towards PPP model for water related services

# Private Sector Participation in Urban Water Supply

- Plagued by lack of reliable, and technically and financially sustainable services
- Attempts to leverage private sector skills and capital and encourage private sector participation
- Summary of PPP Projects in the Indian Water Sector
- Growing interest in water sector PPPs

# Trends in Urban Water Supply PPPs

- Increase in the number of PPP projects reaching contract award stage
- Shift in the geographic concentration of PPPs
- More PPPs for distribution improvements
- Reduced reliance on multilateral funding for PPPs
- Increased share of public financing in PPP projects
- Shift in international operator interest; more domestic operators

# Facilitative Factors

- Availability of public funding
- Improved mechanisms to address tariff concerns
- Increases attention to stakeholder support
- Strong project ownership and expertise
- Growth in domestic private sector interest

# Needed Enabling Measures

- Develop sector regulation
- Articulate stand to widen current project-specific approach to a sector strategy
- Framework to address common issues in water PPPs
- Build Implementation and monitoring capacity
- Build local stakeholder support
- Financial commitment to implement projects

# Business Opportunities

- Water purification and water treatment systems
- Industrial water treatment and Integrated water-management systems
- Municipal water supply and waste water treatment
- Water saving devices & equipment
- Rain water harvesting
- Community based drinking water projects

# Thank You!

Shalini Soni-Bhagat

[Shalinisoni@caa.columbia.edu](mailto:Shalinisoni@caa.columbia.edu)

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8